

Senior Advocacy Services
Amendment Number 2
to the Agreement to Provide
**SERVICES RELATED TO THE HEALTH INSURANCE COUNSELING AND
ADVOCACY PROGRAM (HICAP), THE MEDICARE IMPROVEMENTS FOR
PATIENTS AND PROVIDERS ACT (MIPPA) AND THE OMBUDSMAN PROGRAM**
Funding Amount: **\$800,744.00**
Term: **7/1/2020 to 6/30/2021**
Agreement Number: AA-SAS-ADV-2021

This Amendment Number 2 ("Amendment") is by and between the County of Sonoma, a political subdivision of the State of California (hereinafter "County"), and Senior Advocacy Services, a California non-profit Corporation, (hereinafter "Contractor").

As provided by Article 13.7., Merger, the parties hereby evidence their intent and desire to amend the Agreement. The parties mutually desire to amend said Agreement to make the following changes:

1. Revise Article 2., Payment, to increase the Agreement amount by Twenty-Seven Thousand One Hundred Thirty-Seven Dollars (\$27,137.00), for a new total of Eight Hundred Thousand Seven Hundred Forty-Four Dollars (\$800,744.00); and
2. Replace Section 8., Funding Allocation Summary, and the line item budget in Section 9.5., HICAP, in Exhibit B, Fiscal Provisions/Budgets.

RECITALS

WHEREAS, County and Contractor entered into that certain Agreement, dated July 1, 2020, for services related to the Health Insurance Counseling and Advocacy Program (HICAP), the Medicare Improvements for patients and Providers Act (MIPPA), and the Ombudsman program; and

WHEREAS, County and Contractor desire to amend the Agreement to adjust funding allocations for HICAP services; and

NOW, THEREFORE, the parties hereto are desirous of modifying the Agreement in accordance with the terms and conditions set forth herein and hereto agree as follows:

SPECIFIC PROVISIONS

2. Payment.

For all services and incidental costs required hereunder, Contractor shall be paid on a cost reimbursement basis in accordance with the budget set forth in "Exhibit B: Fiscal Provisions/Budget" (hereinafter "Exhibit B"), attached hereto and incorporated herein by this reference. Contractor shall be paid an amount not to exceed Eight Hundred Thousand Seven Hundred Forty-Four Dollars (\$800,744.00), without the prior written

approval of County. Expenses not expressly authorized by the Agreement shall not be reimbursed.

Unless otherwise noted in this agreement, payments shall be made within the normal course of county business after presentation of an invoice in a form approved by the County for services performed. Payments shall be made only upon the satisfactory completion of the services as determined by the County.

Exhibit B: Fiscal Provisions/Budgets

8. Funding Allocation Summary.

Program	CFDA#	Area Agency on Aging (AAA) Funds			Local Funds			FY 20/21 Baseline	FY 20/21 Adjustment	Total FY 20/21 Contract
		Federal	State	State Baseline Adjustment	General Fund	Marin General Fund	Re- Alignment			
OMBUDSMAN										
Ombudsman IIIB	93.044	\$29,218	\$184,632	\$0	\$0	\$0	\$0	\$213,850	\$0	\$213,850
Ombudsman VIIA	93.042	\$44,071	\$0	\$0	\$0	\$0	\$0	\$44,071	\$0	\$44,071
Elder Abuse Prevention VIIB	93.041	\$6,864	\$0	\$0	\$0	\$0	\$0	\$6,864	\$0	\$6,864
OMBUDSMAN Subtotal		\$80,153	\$184,632	\$0	\$0	\$0	\$0	\$264,785	\$0	\$264,785
OMBUDSMAN SPECIAL DEPOSIT										
Public Health L&C		\$0	\$7,930	\$0	\$0	\$0	\$0	\$7,930	\$0	\$7,930
SHF Citations/Penalties		\$0	\$15,315	\$0	\$0	\$0	\$0	\$15,315	\$0	\$15,315
SNF Q&A		\$0	\$37,667	\$0	\$0	\$0	\$0	\$37,667	\$0	\$37,667
OMBUDSMAN SPECIAL DEPOSIT Subtotal		\$0	\$60,912	\$0	\$0	\$0	\$0	\$60,912	\$0	\$60,912
HICAP Total	93.779	\$385,093	\$0	\$7,137	\$0	\$20,000	\$0	\$385,093	\$27,137	\$412,230
MIPPA (7/1/20 thru 9/30/20)	93.071	\$14,764	\$0	\$0	\$0	\$0	\$0	\$14,764	\$0	\$14,764
MIPPA (10/1/20 to 6/30/21)	93.071	\$48,053	\$0	\$0	\$0	\$0	\$0	\$48,053	\$0	\$48,053
TOTAL		\$528,063	\$245,544	\$7,137	\$0	\$20,000	\$0	\$758,843	\$27,137	\$800,744
Amendment 2 Changes				\$7,137		\$20,000		total increase=		\$27,137

9. Budgets.

9.5. HICAP

LINE ITEMS FOR PROGRAM COST CATEGORIES	AAA FUNDS	MATCH		REALIGNMENT		NON-MATCH		PROGRAM INCOME	TOTAL
		CASH	IN-KIND	MATCH	NON-MATCH	CASH	IN-KIND		
PERSONNEL									
Salaries	338,067								338,067
Benefits	16,131								16,131
TOTAL PERSONNEL	\$354,198								\$354,198
TRAVEL & TRAINING									
Staff Travel						3,462			3,462
Staff Training						2,500			2,500
TOTAL TRAVEL & TRNG.						\$5,962			\$5,962
EQUIPMENT									
Expendable Equipment									
Non-expendable Equipment									
TOTAL EQUIPMENT									
TOTAL CONSULTANTS									
OTHER COSTS:									
Rent/Bldg. Maintenance									
Communications	2,533								2,533
Utilities	6,359								6,359
Office Supplies	3,377								3,377
Printing	2,955								2,955
Postage	1,435								1,435
Employee Screening/Testing									
Repairs & Maintenance	2,511								2,511
Outreach/advertising	2,500								2,500
Outside Services	2,111								2,111
Insurance	6,332								6,332
Publications/Members.									
Other	27,919					26,896			54,815
TOTAL OTHER COSTS	\$58,032					\$26,896			\$84,928
* INDIRECT COSTS									
TOTAL PROGRAM COSTS	\$412,230					\$32,858			\$445,088

Except as expressly modified in this Amendment, the terms and conditions of Agreement Number AA-SAS-ADV-2021 shall remain in full force.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be fully executed by their authorized representatives.

This Amendment shall be effective on and as of the date of the last signature.

CONTRACTOR

COUNTY OF SONOMA

Senior Advocacy Services

By: Digitally signed by Crista Barnett Nelson
DN: cn=Crista Barnett Nelson, o=Senior Advocacy Services, ou=SAS, email=cristac@sasnb.org, c=US
Date: 2021.02.17 15:17:16 -0800
Name: Crista Barnett Nelson
Title: Executive Director
Date: 02/17/2021

By: _____
Name: Angela Struckmann
Title: Director, Human Services
Department
Date: _____

APPROVED AS TO SUBSTANCE FOR
COUNTY

By: *Paul Dunaway*
Name: Paul Dunaway
Title: Director, Adult & Aging Services
Division

EXEMPT FROM COUNTY COUNSEL
REVIEW

APPROVED AS TO FORM FOR COUNTY

By: *Adam Rattke, Deputy*
County Counsel

CERTIFICATES OF INSURANCE ON FILE
WITH COUNTY

INSURANCE REQUIREMENT CHANGES
APPROVED OR WAIVED BY RISK
MANAGEMENT

By: *J Sabbag*