

NOTICE OF PUBLIC HEARING
REGARDING ISSUANCE OF
MULTIFAMILY HOUSING REVENUE BONDS FOR
OAK GROVE APARTMENTS

NOTICE IS HEREBY GIVEN that, at 8:30 a.m., or as soon thereafter as the matter can be heard, on Tuesday, November 12, 2019, at the Board of Supervisors Chambers 575 Administration Drive, Room 102A, Santa Rosa, California, the Board of Supervisors of the County of Sonoma (the "County") will conduct a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 (the "Code"), at which it will hear and consider information concerning a proposed plan of financing providing for the issuance by the California Public Finance Authority of exempt facility bonds for a qualified residential rental project pursuant to Section 142(a)(7) of the Code in one or more series issued from time to time, including bonds issued to refund such exempt facility bonds in one or more series from time to time, and at no time to exceed \$22,000,000 in outstanding aggregate principal amount, to finance or refinance the acquisition and rehabilitation of a 81-unit multifamily rental housing project located at 1578 Grove Street, Healdsburg, California. The facilities are to be owned by LIH Oak Grove LP (the "Borrower") or a partnership of which LEDG Capital, LLC (the "Developer") or a related person to the Developer is the general partner (the "Project").

Those wishing to comment on the proposed financing or refinancing and the nature and location of the Project may either appear in person at the public hearing or submit written comments, which must be received by the County prior to the hearing. Written comments should be sent to County of Sonoma at 575 Administration Drive, Room 100A, Santa Rosa, California 95403, Attention: Clerk of the Board of Supervisors.

CLERK OF THE BOARD OF SUPERVISORS
COUNTY OF SONOMA

Dated: _____, 2019