

Senior Advocacy Services
AMENDMENT Number 3
to the Agreement to Provide
**SERVICES RELATED TO THE HEALTH INSURANCE COUNSELING AND
ADVOCACY PROGRAM (HICAP), THE MEDICARE IMPROVEMENTS FOR
PATIENTS AND PROVIDERS ACT (MIPPA) AND THE OMBUDSMAN PROGRAM**
Agreement Number: AA-SAS-ADV-1819
Funding Amount: **\$720,711**
Term: **7/1/2018 to 6/30/2019**

On July 1, 2018, the County of Sonoma (hereinafter referred to as "County"), and Senior Advocacy Services, a California non-profit corporation (hereinafter referred to as "Contractor"), executed an agreement to provide Health Insurance Counseling and Advocacy Program (HICAP), the Medicare Improvements for Patients and Providers Act (MIPPA), and the Ombudsman Program.

As provided by Article 13.7, Merger, the parties hereby evidence their intent and desire to amend the Agreement to add Five Thousand One Hundred Sixty-Six Dollars (\$5,166) of Older American Act (OAA) funds to augment HICAP services. The parties mutually desire to amend said Agreement specifically to:

1. Replace Article 2, Payment, to increase the not-to-exceed total to Seven Hundred Twenty Thousand Seven Hundred Eleven Dollars (\$720,711);
2. Replace the Funding Allocation Summary in Section 8 of Exhibit B, Fiscal Provisions/Budgets; and
3. Replace the Budget in Section 9.5 of Exhibit B for "HICAP".

RECITALS

- A. The purpose of this Amendment is to modify the terms and conditions of this Agreement between the County and Contractor.
- B. The parties hereto are desirous of modifying the Agreement in accordance with the terms and conditions set forth herein.

SPECIFIC PROVISIONS

2. Payment. For all services and incidental costs required hereunder, Contractor shall be paid on a cost reimbursement basis in accordance with the budgets set forth in "Exhibit B: Fiscal Provisions/Budget" (hereinafter "Exhibit B"), attached hereto and incorporated herein by this reference. Contractor shall be paid an amount not to exceed Seven Hundred Twenty Thousand Seven Hundred Eleven Dollars (\$720,711), without the prior written approval of County. Expenses not expressly authorized by the Agreement shall not be reimbursed.

Unless otherwise noted in this agreement, payments shall be made within the normal course of county business after presentation of an invoice in a form approved by the County for services performed. Payments shall be made only upon the satisfactory completion of the services as determined by the County.

Exhibit B: Fiscal Provisions/Budget**8. Funding Allocation Summary.**

Program		Area Agency on Aging (AAA) Funds					FY 18/19 Baseline and OTO Funding	Total FY 18/19 Contract
		Federal	Federal Baseline Increase	One-Time- Only (OTO)	State	State Baseline Increase		
Ombudsman	CFDA#s							
IIIB Omb Supportive Services	93.044	\$21,697	\$20,000	\$0	\$0	\$0	\$41,697	\$41,697
IIIB Omb	93.044	\$27,645	\$0	\$50	\$19,912	\$61,979	\$109,586	\$109,586
Subtotal Ombudsman IIIB	93.044	\$49,342	\$20,000	\$50	\$19,912	\$61,979	\$151,283	\$151,283
VIIA Omb	93.042	\$35,866	\$6,252	\$623	\$0	\$0	\$42,741	\$42,741
VIIA - Elder Abuse	93.041	\$6,888	\$0	\$503	\$0	\$0	\$7,391	\$7,391
Public Health L&C Program		\$0	\$0	\$0	\$7,957	\$0	\$7,957	\$7,957
SHF Citation Penalties Acct		\$0	\$0	\$0	\$15,456	\$0	\$15,456	\$15,456
SNF Quality & Accountability		\$0	\$0	\$0	\$37,796	\$0	\$37,796	\$37,796
Subtotal OMB-Special Deposit-SNF QA	NA	\$0	\$0	\$0	\$61,209	\$0	\$61,209	\$61,209
Ombudsman Total	93.044 93.042 93.041	\$92,096	\$26,252	\$1,176	\$81,121	\$61,979	\$262,624	\$262,624
HICAP Total	93.779	\$397,916	\$5,166	\$0	\$0	\$0	\$403,082	\$403,082
MIPPA (7/1/18-9/29/18) Total	93.071	\$14,392	\$0	\$0	\$0	\$0	\$14,392	\$14,392
MIPPA (10/1/18-6/30/19) Total	93.071	\$40,613	\$0	\$0	\$0	\$0	\$40,613	\$40,613
Total		\$545,017	\$31,418	\$1,176	\$81,121	\$61,979	\$720,711	\$720,711

9. Budgets.**9.5. HICAP**

LINE ITEMS FOR PROGRAM COST CATEGORIES	AAA FUNDS	MATCH		COUNTY REALIGNMENT		NON-MATCH		PROGRAM INCOME	TOTAL
		CASH	IN-KIND	MATCH	NON-MATCH	CASH	IN-KIND		
PERSONNEL									
Salaries	300,856								300,856
Benefits	59,523								59,523
TOTAL PERSONNEL	\$360,379								\$360,379
TRAVEL & TRAINING									
Staff Travel						16,700			16,700
Staff Training						662			662
TOTAL TRAVEL & TRNG.						\$17,362			\$17,362
EQUIPMENT									
Expendable Equipment									
Non-expendable Equipment									
TOTAL EQUIPMENT									
TOTAL CONSULTANTS									
OTHER COSTS:									
Rent/Bldg. Maintenance	41,412								41,412
Communications						8,853			8,853
Utilities	1,291					365			1,656
Office Supplies						5,140			5,140
Printing						5,998			5,998
Postage						2,385			2,385
Employee Screening/Testing									
Repairs & Maintenance						690			690
Outreach/advertising						5,500			5,500
Outside Services						23,629			23,629
Insurance						6,853			6,853
Publications/Members.						4,500			4,500
Other						456			456
TOTAL OTHER COSTS	\$42,703					\$64,369			\$107,072
* INDIRECT COSTS									
TOTAL PROGRAM COSTS	\$403,082					\$81,731			\$484,813

Except as expressly modified in this Amendment, the terms and conditions of Agreement Number AA-SAS-ADV-1819 shall remain in full force.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be fully executed by their authorized representatives.

This Amendment shall be effective on and as of the date of the last signature.

CONTRACTOR:

COUNTY OF SONOMA

SENIOR ADVOCACY SERVICES

By:



Crista Chelemedos
Executive Director

By:

Karen Fies
Director
Human Services Department

Date:

Date:

APPROVED AS TO SUBSTANCE FOR
COUNTY:

By:

Paul Dunaway
Director
Adult & Aging Division
Human Services Department

APPROVED AS TO FORM FOR
COUNTY:

[]

EXEMPT FROM COUNTY COUNSEL
REVIEW

By:


County Counsel