

## APPENDIX A

DISCLOSURE CATEGORIES	FILE SCHEDULES
1. All sources of <b>income*</b> , gifts, <b>investments*</b> and <b>business positions</b> in business entities, and all interests in <b>real property**</b> . (Persons designated to report in this category shall complete all schedules.)	ALL SCHEDULES
2. <b>Investments*</b> and <b>business positions</b> in business entities, gifts* and <b>income*</b> from sources which provide services, supplies, materials, machinery or equipment of the type provided by or utilized by the county.	A1 A2 CE
3. <b>Investments*</b> and <b>business positions</b> in business entities, gifts and <b>income</b> from sources, which provide services, supplies, materials, machinery or equipment of the type utilized by or provided by the employee's department or division.	A1 A2 CE
4. Sources of gifts and <b>income*</b> from, and <b>investments*</b> and <b>business positions</b> in, business entities which are subject to the regulatory, permit or licensing authority of the employee's department.	A1 A2 CE
5. Sources of gifts and <b>income*</b> from, and <b>investments*</b> and <b>business positions</b> in, business entities, which engage in land development, construction or the acquisition or sale of <b>real property**</b> ; and all interests in <b>real property**</b> .	ALL SCHEDULES
6. All sources of gifts and <b>income*</b> from providing mental health or counseling services; and <b>investments*</b> and <b>business positions</b> in business entities which provide mental health or counseling services.	A1 A2 CE
7. <b>Investments*</b> and <b>business positions</b> in business entities and gifts and <b>income*</b> from sources which provide medical services, including but not limited to privately owned hospitals, medical clinics, laboratories, pharmacies and ambulance companies; and  <b>Investments*</b> and <b>business positions</b> in business entities and gifts and <b>income*</b> from sources which manufacture, sell or distribute medical equipment or services of the type leased or loaned by the county to ambulance services, medical services such as police, sheriff and fire rescue units, trauma centers and emergency rooms;  <b>Investments*</b> and <b>business positions</b> in business entities and gifts and <b>income*</b> from sources of the type providing training for persons engaged in medical service programs.	A1 A2 CE
8. Gifts and <b>Income*</b> from individuals who are county employees, or who appear before the Civil Service Commission as an employee's representative.	CE
9. <b>Investments *</b> and <b>business positions</b> in business entities and gifts and <b>income*</b> from sources which provide transportation services subject to the review or approval of the Transportation and Public Works Department and all interests in <b>real property**</b> .  9 (a) <b>Investments</b> , positions in business entities, and gifts and <b>income</b> from wineries, hotels, motels, restaurants, providers of entertainment, and other business entities of the type whose goods or services are used or purchased by tourists or to promote tourism; (b) any <b>investments</b> in, <b>income</b> and gifts from, or <b>business positions</b> in any entity that supplies goods or services to the Sonoma County Tourism Program; and (c) <b>gifts</b> of over \$50 from anyone with an interest in or who receives income from any industry listed in (a) or (b) above.	A1 A2 BC  A1 A2 CD E
10(a) <b>Investments</b> , <b>business positions</b> in business entities, and <b>income</b> from sources which manufacture, sell, or distribute goods or services to the entertainment industry, including the movie industry, television industry, or advertisement industry; (b) any <b>investments</b> in, <b>income</b> from, or <b>business positions</b> in any entity which produces movies, television shows, or advertisements; (c) any <b>investments</b> in, <b>income</b> from, or <b>business positions</b> in any entity that supplies goods or services to the Sonoma County Film Office; and (d) <b>gifts</b> of over \$50 from anyone with an interest in or who receives income from any industry listed in (a), (b), or (c ) above.	A1 A2 CD E

\* Only investments in and sources of income and gifts from business entities, and sources of income, which do business in Sonoma County, plan to do business in Sonoma County, or have done business in Sonoma County within the past two years should be reported. In addition to other activities, a business entity is doing business within Sonoma County if it owns **real property** within the County.

\*\* Interests in real property which is located in whole or in part within or not more than two miles outside the boundaries of Sonoma County or within two miles of any land owned or used by Sonoma County, or investments in business entities, which buy and sell real property in Sonoma County.

<b><u>CATEGORY</u></b>	<b><u>SCHEDULES</u></b>
Business Positions	A2,C
Commission Income	A2,C
Gifts received by family members	D (Disclosure may not be required)
Gifts received from family members	D (Disclosure not required, see Schedule D)
Income to my business	A2
Individual Retirement Account	A1, B
Investments	A1,A2
Loans made to others	C (Disclosure not required, but report repayments on Schedule C)
Loans received	B, C
Loans to my business	A2 A1,
Owning a business or partnership	A2
Real estate holdings	B (A2 if held by business entity/trust)
Rental income	B, C
Rental property	B (A2 if held by a business entity/trust)
Sale of home/automobile/boat	C
Sole proprietorship	A2
Spouse or registered domestic partner's income	A2,C
Stock holdings	A1, A2
Tickets and passes	D
Travel reimbursements or payments	E
Trusts	A2