



**Sonoma  
Water**

## MEMORANDUM

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TW: 21/22-083

**DATE:** April 26, 2022

**TO:** Grant Davis, General Manager

**FROM:** Anjenette Hayre, Project Manager AH

**SUBJECT:** **Selection of Carollo Engineers, Inc. for Water System Caustic Soda and Chlorine Assessment Services**

Carollo Engineers, Inc. was selected from a list of qualified consultants developed from a prior competitive selection process. Attached is a memo that explains the previous competitive selection process.

Carollo Engineers, Inc. was selected for the subject work because of their experience and knowledge of water treatment and facilities in general and their familiarity with Sonoma Water facilities.

The hiring of Carollo Engineers, Inc. for this agreement causes no conflict of interest and is not based on any financial incentive provided to Sonoma Water or its employees and representatives.

Attachment(s)

c: Julie Sykes

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**Sonoma  
Water**

## **MEMORANDUM**

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TW: 20/21-019

**DATE:** February 25, 2022

**TO:** Grant Davis, General Manager

**FROM:** Wendy Gjestland, Project Manager *WG*

**SUBJECT: LIST OF QUALIFIED CONSULTANTS FOR PH AND CHLORINE SYSTEMS  
ASSESSMENT AT WATER FACILITIES - NOT TO BE USED FOR  
FEDERALLY FUNDED PROJECTS**

Sonoma County Water Agency (Sonoma Water) requires assessment of existing caustic soda (pH) and chlorine systems at Sonoma Water's water production facilities. Services include, but are not limited to:

- Equipment and control assessments and equipment and control recommendations to improve system functionality, expandability, reliability, and resiliency. Sonoma Water assumes that equipment and control recommendations are at end of life and most components need complete replacement.
- Development of a programmable logic controller (PLC) program compatible with Sonoma Water's SCADA master plan, which includes Allen Bradley PLCs.

On October 4, 2021, Sonoma Water issued a Request for Statements of Qualifications (RFQ) to the following 11 firms:

1. CDM Smith, Concord, CA
2. Stantec, Rocklin, CA
3. Carollo Engineers, Inc., Walnut Creek, CA
4. Brown and Caldwell, Walnut Creek, CA
5. Woodard & Curran, San Francisco, CA
6. GHD, Santa Rosa, CA
7. Water Systems Consulting, Inc., Folsom, CA
8. West Yost, Santa Rosa, CA
9. Schaff & Wheeler, Santa Rosa, CA
10. Lee + Ro, Walnut Creek, CA
11. Kennedy Jenks, Santa Rosa, CA

The RFQ was also posted on the Sonoma County Water Agency and County of Sonoma Purchasing Department websites.

The two firms listed below submitted Statements of Qualifications (SOQs):

- Carollo Engineers, Inc.
- Brown and Caldwell

The following criteria were used to evaluate each firm:

- Thoroughness of SOQ
- Professional qualifications and demonstrated ability to perform the work
- Exceptions to standard terms in the sample agreement
- Local Service Provider Preference

Based on the evaluations, the following respondents were selected for the list of qualified consultants:

Name of Firm	DIR Registered? Y/N
Carollo Engineers, Inc.	Y
Brown and Caldwell	Y

For projects requiring pH and chlorine systems assessment and related services, Sonoma Water will contact individual firms from the above list to determine availability and potential conflict of interest with other projects that the firm is undertaking, and to prepare a cost proposal to perform the work.

SOQs and evaluation forms have been sent to Central Records.

c: Julie Sykes