



**Sonoma
Water**

MEMORANDUM

TW: 23/24-062

DATE: April 4, 2024

TO: Grant Davis, General Manager

FROM: Lynne Rosselli, Project Manager *LR*

SUBJECT: Selection of Pisenti & Brinker LLP for Financial Auditing Services

Sonoma County Water Agency and its affiliated sanitation districts (collectively Sonoma Water) require the services of an independent, impartial certified public accountant firm to audit their financial statements annually to comply with California Government Code and federal Office of Management and Budget requirements. The Office of Management and Budget also requires that a non-federal governmental entity, which expends \$750,000 or more in federal awards in a given fiscal year, have a single audit conducted in accordance with 2 CFR 200 (Uniform Guidance). The annual audits and single audits serve to showcase Sonoma Water's professional management, transparency, fiscal responsibility, and public accountability.

On February 21, 2024, Sonoma Water issued a Request for Proposals (RFP) to the following 10 firms:

- Astute Business Solutions, Pleasanton, CA
- Vasquez + Company, Glendale, CA
- Brown and Armstrong, Bakersfield, CA
- Lance, Soll & Lunghard, CPAs, Brea, CA
- Macias, Gini & O'Connell, San Rafael, CA
- Maze & Associates, Pleasant Hill, CA
- Moss Adams, LLP, Santa Rosa, CA
- Pisenti & Brinker LLP, Santa Rosa, CA
- Eide Bailly LLP, Sacramento, CA
- Clifton, Larson, Allen Wealth Advisors LLC, Roseville, CA

The RFP was also posted on the Sonoma County Water Agency and County of Sonoma Purchasing Department websites.

The three firms listed below submitted Proposals:

- Maze & Associates, Pleasant Hill, CA
- Pimenti & Brinker LLP, Santa Rosa, CA
- Baker Tilly US, LLP, Austin, TX

Pimenti & Brinker LLP (Consultant) was selected to perform the work as its proposal was complete, professional, and most appropriately addressed the Request for Proposal requirements. Consultant detailed its qualifications and experience in providing services to governmental entities, including previous experience in providing audit services to Sonoma Water. Additionally, Consultant was the lone respondent to receive the Local Business Preference.

Proposals and evaluation forms have been sent to Records.

The hiring of Consultant for this agreement causes no conflict of interest and is not based on any financial incentive provided to Sonoma Water or its employees and representatives.

c: Mollie Asay