

MEMORANDUM

TW: 22/23-034

DATE: February 22, 2023

TO: Grant Davis, General Manager

FROM: Marcus Trotta, Project Manager

SUBJECT: Selection of Errol L. Montgomery & Associates, Inc for Hydrogeologic Technical

Support and Computer Modeling Services

Errol L. Montgomery & Associates, Inc. (Consultant) was selected from a list of qualified consultants developed from a prior competitive selection process. Attached is a memo that explains the previous competitive selection process.

Consultant was selected for the subject work because Consultant has considerable experience in this field, including performing updates and refinements to each of the three computer models utilized by the Groundwater Sustainability Agencies and Sonoma Water for developing and implementing the groundwater sustainability plans.

The hiring of Consultant for this agreement causes no conflict of interest and is not based on any financial incentive provided to Sonoma Water or its employees and representatives.

Att: List of Qualified Consultants



MEMORANDUM

TW: 21/22-060

DATE: May 24, 2022

TO: Grant Davis, General Manager

FROM: Stephen Maples, Project Manager 5000

SUBJECT: LIST OF QUALIFIED CONSULTANTS FOR WATER SUPPLY RELIABILITY

STUDIES - NOT TO BE USED FOR FEDERALLY FUNDED PROJECTS

UNLESS APPROVED IN ADVANCE BY GRANT MANAGER

On March 30, 2022, Sonoma County Water Agency and its affiliated sanitation districts (collectively "Sonoma Water") issued a Request for Statements of Qualifications (RFQ) to the following 12 firms:

- Daniel B. Stevens & Associates, Grass Valley, California
- EKI Environment and Water, Inc., Daly City, California
- GEI, Rancho Cordova, California
- Jacobs Engineering Group, Inc., San Diego, California
- Larry Walker Associates, Inc., Davis, California
- Luhdorff & Scalmanini, Woodland, California
- McMillen LLC dba McMillen Jacobs Associates, Boise, Idaho
- Errol L. Montgomery & Associates, Inc., San Luis Obispo, California
- Ramboll US Consulting, Inc., Sacramento, California
- Todd Groundwater, Alameda, California
- West Yost Associates, Davis, California
- Woodard & Curran, Sacramento, California

The RFQ was also posted on the Sonoma County Water Agency and County of Sonoma Purchasing Department websites.

The nine firms listed below submitted Statements of Qualifications (SOQs):

- Bachand & Associates Inc., Davis, California
- EKI Environment and Water, Inc.
- Jacobs Engineering Group, Inc.
- Larry Walker Associates, Inc.
- McMillen LLC dba McMillen Jacobs Associates

- Errol L. Montgomery & Associates, Inc., San Luis Obispo, California
- Ramboll US Consulting, Inc., Sacramento, California
- Resource Management Associates, Inc., Davis, California
- Woodard & Curran

The following criteria were used to evaluate each firm:

- Thoroughness of SOQ
- Professional qualifications and demonstrated ability to perform the work
- Exceptions to standard terms in the sample agreement
- Local Service Provider Preference

Based on the evaluations, the following respondents were selected for the list of qualified consultants:

Name of Firm	DIR Registered? Y/N
Bachand & Associates Inc.	N
EKI Environment and Water, Inc.	N
Errol L. Montgomery & Associates, Inc.	Y
Jacobs Engineering Group, Inc.	Y
Larry Walker Associates, Inc.	Y
McMillen LLC dba McMillen Jacobs Associates	Y
Ramboll US Consulting, Inc.	Y

For projects requiring water supply reliability studies and related services, Sonoma Water will contact individual firms from the above list to determine availability and potential conflict of interest with other projects that the firm is undertaking, and to prepare a cost proposal to perform the work.

SOQs and evaluation forms have been sent to Records.

c: Christine R. Teaford

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