

Profile

Daniel

First Name

A

Middle Initial

Leetz

Last Name

Email Address

Primary Phone

Alternate Phone

Home Address

Petaluma

City

CA

State

94954

Postal Code

What Supervisory District do you live in? *

☒ District 2 Supervisor David Rabbitt

Which Boards would you like to apply for?

Parks Measure M Citizens Oversight Committee: Submitted

Please describe your relevant experience/expertise that you believe would make you a valuable member of this body.

Professional financial management experience including financial planning, budgeting, and accounting. Financial oversight experience as Board Member and Treasurer for several non-profit organizations in Petaluma.

Interests & Experiences

What interests you most about this agency? What skills or experience would you bring to best support the work of this agency?

As a Sonoma County resident for over 25 years, my family and I have used many of the County Parks and I would like to bring my financial experience to the Committee to ensure proper oversight of resources and support increased usage and potential growth of the parks

[Dan Leetz Resume.pdf](#)

Upload a Resume

Please Agree with the Following Statement

You agree that the following information provided above is truthful.

☒ I Agree

Demographics

Gender

☒ Male

Occupation

Retired from Finance and Accounting

Highest Level of Education. Select one of the following *

☒ Graduate degree

Primary Language

English

Experience

Please list two local references below. Please provide their phone number and email address below.

Carol Eber, [REDACTED] Elece Hempel, [REDACTED]

Community Service Experience

Achieve Tahoe, 2018 - present • Adaptive snow ski instructor for children and adults with cognitive or physical disabilities. RotaCare Bay Area, San Rafael Clinic, 2017 - 2022 • Board Treasurer. RotaCare provides free medical care to those with limited access. Meals on Wheels and Petaluma Food Bounty, 2010 - 2019 • Deliver meals to Petaluma homebound seniors and for lower-income community meal program. Petaluma's Healthy Community Consortium, Board Member, 2002 - 2010 • Board President from 2007 - 2008; Treasurer from 2004 - 2007. Petaluma People Services Center, Board Member, 2003 - 2009 • Finance Committee Chair from 2006 - 2008.

Education

Master of Business Administration, 1991 Santa Clara University Bachelor of Science, Accounting, 1988 California State University, Fresno

Employment

Chief Medical Center Finance Officer, 2000 - June 2025 The Permanente Medical Group, Kaiser Permanente's San Rafael Service Area • Executive Team Leader providing actionable information, analytics, and consulting for all finance and member experience goals for The Service Area comprised of 35 patient care departments with 350 physicians and 1,200 staff.

- Manage Financial Planning & Analysis Team supporting department leaders with consulting and reporting for all finance and patient experience goals, including operating budget performance, provider productivity, staffing ratios, appointment supply and demand forecasting, and timeliness of care.

Commitment

Dan Leetz

PROFESSIONAL EXPERIENCE

Chief Medical Center Finance Officer, 2000 – June 2025

The Permanente Medical Group, Kaiser Permanente's San Rafael Service Area

- ◆ Executive Team Leader providing actionable information, analytics, and consulting for all finance and member experience goals for The Service Area comprised of 35 patient care departments with 350 physicians and 1,200 staff.
 - Manage Financial Planning & Analysis Team supporting department leaders with consulting and reporting for all finance and patient experience goals, including operating budget performance, provider productivity, staffing ratios, appointment supply and demand forecasting, and timeliness of care.
 - Partner with Physician-in-Chief and Chief Administrative Officer to set local strategy and approach for Medical Center to achieve all organizational goals.
 - Present finance and patient care access strategy and performance at Physician Leadership Meetings and Department Manager Meetings.
 - Review and co-approve all provider and staff position requests.
 - Provide operating expense forecast and assist with capital planning projects.
 - Oversee physician payroll, accounts payables, and provider documentation and coding.
- ◆ Regional lead and representative for the following Kaiser Permanente Northern California Organizational initiatives:
 - Business Project Leader for the design, development and implementation for the conversion of 6,000 physician timesheets from a manual process to a software based automated system for Northern California.
 - Business Co-lead for the creation and implementation of The Medical Group Financial Allocation Model for all Northern California Service Areas.
 - Business Co-lead for the design and implementation of the operating expense budget application used by all Medical Group Financial Analysts in Northern California.
 - Input and testing for implementation of the Northern California applications used for accounts payables and employee expense reimbursements.

Senior Consultant, 1998 - 2000

The Permanente Company's Practice Development Group, Kaiser Permanente

- ◆ Provided financial analysis and strategic consultation to leaders for Kaiser Permanente physician groups in North Carolina, Ohio, Mid-Atlantic, and Northeast Region.
- ◆ Developed operating budgets for non-Kaiser Permanente independent medical groups, including GTE family health centers in Florida, and The Carbondale Medical Group in Illinois.

Senior Opportunity Analyst, 1996 - 1998

National Purchasing Organization, Kaiser Permanente

- ◆ Facilitated teams of physician and non-physician representatives from each Kaiser Permanente Region to develop the first national purchasing standards for medical and non-medical goods and services.
- ◆ Summarized and compared national contract proposals, including cost/benefit analysis for all Kaiser Permanente Regions.

Dan Leetz

PROFESSIONAL EXPERIENCE CONTINUED

Medical Office Financial Analyst, 1992 - 1996

The Permanente Medical Group, Kaiser Permanente's San Rafael Medical Center

Senior Accountant, 1991 - 1992

Timpany Center, Physical Therapy Rehabilitation Clinic, San Jose, CA

Senior Accountant, 1989 - 1991

Bisco Industries, Electronic Supply Distributor, San Jose, CA

UNIVERSITY TEACHING EXPERIENCE

Adjunct Professor, Dominican University of California, 2014 - 2018

School of Health and Natural Sciences

- ◆ Developed curriculum and taught five summer semesters of introduction to financial management.
 - Course Title: Financial Management and Utilization.
 - Degree Program: Master of Science in Clinical Laboratory Sciences.

COMMUNITY INVOLVEMENT

Achieve Tahoe, 2018 - present

- ◆ Adaptive snow ski instructor for children and adults with cognitive or physical disabilities.

RotaCare Bay Area, San Rafael Clinic, 2017 - 2022

- ◆ Board Treasurer. RotaCare provides free medical care to those with limited access.

Meals on Wheels and Petaluma Food Bounty, 2010 – 2019

- ◆ Deliver meals to Petaluma homebound seniors and for lower-income community meal program.

Petaluma's Healthy Community Consortium, Board Member, 2002 - 2010

- ◆ Board President from 2007 – 2008; Treasurer from 2004 - 2007.

Petaluma People Services Center, Board Member, 2003 - 2009

- ◆ Finance Committee Chair from 2006 - 2008.

EDUCATION

Master of Business Administration, 1991

Santa Clara University

Bachelor of Science, Accounting, 1988

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