

AMENDMENT TO **AGREEMENT FOR LICENSED SOFTWARE AND SERVICES**

This Amendment to Agreement for Licensed Software and Services (“Amendment”), dated November 28, 2023 (“Effective Date”) is made by and between the County of Sonoma, a political subdivision of the State of California (“County”), and Tyler Technologies, Inc., a Delaware corporation (“Contractor”).

R E C I T A L S

WHEREAS, County and Contractor are parties to that certain Agreement for Licensed Software and Services dated August 13, 2013, as amended by that certain Addendum dated November 25, 2014, and that certain Amendment dated May 5, 2019 (the “Agreement”); and

WHEREAS, the Agreement, which is set to expire on May 31, 2024, provides the County an option to renew for an additional five years; and

WHEREAS, County, through the Clerk-Recorder’s Office, and Contractor desire to renew the Agreement for an additional five years and expand the scope of software and services as set forth in this Amendment.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency which are hereby acknowledged, the parties hereto agree as follows:

A G R E E M E N T

As of the Effective Date above, the Agreement shall be deemed to be amended in the following manner:

1. **Term of Agreement.** The maintenance term under the Agreement is hereby extended for an additional five years from June 1, 2024 through May 31, 2029 (the “Renewal Term”).
2. **Scope of Services.** During the Renewal Term, Contractor shall provide maintenance services for the software currently licensed to the County under the Agreement (the “Current Tyler Records Management Applications”) listed on Exhibit A, which is attached to this Amendment and incorporated into the Agreement by this reference. Additionally, Contractor shall provide the “Additional Applications and Services” listed on Exhibit B, which is attached to this Amendment and incorporated into the Agreement by this reference, as needed, requested by County, authorized by purchase order or other written authorization, and upon Contractor’s receipt of an applicable order form or sales quotation document signed by the County.
3. **Payment.** For all applications, services and incidental costs provided by Contractor during the Renewal Term, Contractor shall be paid at the rates specified on Exhibit A, provided, however, that total payments to Contractor over the Renewal Term shall not exceed \$1,217,000, without the prior written approval of County. Annual maintenance fees are invoiced by Contractor annually in advance of each annual period during the Renewal Term. Annual fees for any subsequent renewal term(s) shall be at Contractor’s then-current rates. Fees for the Additional Applications and Services shall be invoiced by Contractor in accordance with the applicable order form or sales quotation documents.
4. **Full Force and Effect.** Except to the extent the Agreement is specifically amended hereby, the Agreement is, and shall continue to be in full force and effect as originally executed, and nothing

contained herein shall, or shall be construed to modify, invalidate or otherwise affect and provision of the Agreement or any right of County arising thereunder.

CONTRACTOR:

Tyler Technologies, Inc.

Name:

Title:

Date:

COUNTY OF SONOMA:

Deva Marie Proto, Clerk, Recorder,
Assessor, Registrar of Voters

Date:

APPROVED AS TO FORM FOR

COUNTY:

By:

County Counsel

Date:



Exhibit A
Sonoma County, CA
Current Tyler Records Management
Applications Renewal Maintenance

Eagle Recorder Base
 Escrow
 Eagle Recorder
 Eagle Recorder Public View
 Public Printing
 Eagle Quickdocs
 Self Service
 eForms
 Eagle OCR Automated Indexing
 Eagle OCR Automated Redaction
 Annual OCR Engine Knowledge
 Refresh
 Annual Connectivity Software
 Test and Training Database Web
 Services API
 eCommerce for Self Service
 Disaster Recovery Services

Current Year Support	Renewal Year 1 -	Renewal Year 2 -	Renewal Year 3 -	Renewal Year 4 -	Renewal Year 5 -
6/1/23- 5/31/24	6/1/24- 5/31/25	6/1/25- 5/31/26	6/1/26- 5/31/27	6/1/27- 5/31/28	6/1/28- 5/31/29
\$150,433	\$157,954	\$165,852	\$174,145	\$182,852	\$191,994



Exhibit B

Sonoma County, CA

Additional Applications and Services

Historical Index Module	Yr 1	Yr 2	Yr 3	Yr 4	Yr 5
License Fee	\$16,250.00				
Annual Support	\$3,250.00	\$3,412.50	\$3,583.13	\$3,762.28	\$3,950.40
Professional Services	\$5,100.00				
Total:	\$24,600.00				
Fraud Notify	Yr 1	Yr 2	Yr 3	Yr 4	Yr 5
License Fee	\$15,000.00				
Annual Support	\$3,000.00	\$3,150.00	\$3,307.50	\$3,472.88	\$3,646.52
Professional Services	\$2,400.00				
Total:	\$20,400.00				
Tyler University	Yr 1	Yr 2	Yr 3	Yr 4	Yr 5
Annual Fee	\$10,537.00	\$11,063.85	\$11,617.04	\$12,197.89	\$12,807.79
Project Management	\$300.00				
Total:	\$10,837.00				
Vitals Access					
License Fee	\$0.00				
Annual Support	\$0.00				
Professional Services	\$6,000.00				
Early Adopter Discount	-\$6,000.00				
Total:	\$0.00				
Transaction/Portal Fees	\$5.00				
ID Me Fees	\$5.00				
Shipping Fees (if needed)	\$18.00				
**Tyler Payments required. Credit card processing fees apply					
eCertification					
License Fee	\$0.00				
Annual Support	\$0.00				
Professional Services	\$3,300.00				
3yr Certification Fee/SSL	\$897.00				
Total:	\$4,197.00				
Transaction/Portal Fee	\$3.00				
*Year 4 County required to pay for recertification/SSL					
**Tyler Payments required. Credit card processing fees apply					

Filing Access				
License Fee	\$0.00			
Annual Support	\$0.00			
Professional Services	\$6,000.00			
Total:	\$6,000.00			
Transaction/Portal Fee	\$3.00			
ID Me Fees	\$5.00			
Shipping Fees (if needed)	\$18.00			
**Tyler Payments required. Credit card processing fees apply				
Tyler Payments (Web)				
Professional Services	\$8,400.00			
Total:	\$8,400.00			
**Tyler Payments required. Credit card processing fees apply				
Tyler Payments (In House)				
Professional Services	\$4,200.00			
Total:	\$4,200.00			
Credit Card Terminals (each)	\$419.00			
Device Support 5yr (each)	\$900.00			
**Tyler Payments required. Credit card processing fees apply				
Tyler Payments (Web/In House)				
Professional Services	\$12,600.00			
Total:	\$12,600.00			
Credit Card Terminals (each)	\$419.00			
Device Support 5yr total (each)	\$900.00			
**Tyler Payments required. Credit card processing fees apply				
BMI Land Records Upload Pilot				
Professional Services	\$2,500.00			
Total:	\$2,500.00			
BMI Land Records Upload Bulk				
Professional Services	\$1,500.00			
Total:	\$1,500.00			

