

Application Form

Profile

Ann

First Name

E

Middle Initial

Wengert

Last Name

Email Address

Primary Phone

Alternate Phone

Home Address

City

State

Postal Code

What Supervisory District do you live in? *

☒ District 5 Supervisor Lynda Hopkins

Which Boards would you like to apply for?

Sonoma County Audit Committee : Submitted

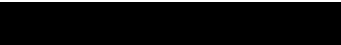
Please describe your relevant experience/expertise that you believe would make you a valuable member of this body.

Having served on the Portola Valley Town Council for 13 years and as Mayor for three, one year mayoral terms, I have significant experience in and understanding of financial reporting and the importance of its accuracy and independence. During my years of service in Portola Valley I was the council liaison to the Town's Finance and Audit Committee and participated in their monthly meetings. I believe my experience could directly benefit the Audit committee. Committees such as this Audit Committee are an important asset for Sonoma County, and with the addition of experienced public representatives such as myself, the Sonoma County Supervisors are able to benefit from additional input and expertise.

Interests & Experiences

What interests you most about this agency? What skills or experience would you bring to best support the work of this agency?

I am most interested in the integrity, thoroughness and accuracy of the annual audit. In the current environment of increasingly challenging municipal finances, well defined, accurate, and executed audits are essential. The audit is an essential tool for identifying both short and long term deficiencies and provides county staff with critical input upon which future budgets are constructed and continued fiscal health is maintained. My greatest interest lies in the accuracy of the reporting and the impact of the results on future financial planning for Sonoma County.



Upload a Resume

Please Agree with the Following Statement

You agree that the following information provided above is truthful.

☐ I Agree

Demographics

Gender

☐ Female

Occupation

Real Estate Investment Consultant

Highest Level of Education. Select one of the following *

☒ Graduate degree

Primary Language

English

Experience

Please list two local references below. Please provide their phone number and email address below.

[Redacted]

Community Service Experience

Gravenstein Apple Fair 2023, 2024 - Volunteer at the Slo Food Gravenstein Apple Fair See prior information on my Portola Valley community service experience prior to relocating to Sebastopol in 2022.

Education

Bucknell University, BA Psychology 1974 University of PA Wharton School MBA 1980

Employment

Currently acting as a real estate investment consultant to small businesses and non-profits. See attached resume for professional history.

Commitment



SUMMARY OF PROFESSIONAL QUALIFICATIONS

- Seasoned entrepreneur co-founding two firms
- Broad corporate expertise in finance, management, acquisitions, marketing, sales, client relations, underwriting, public relations and financing
- Effective leadership skills and extensive experience in managing complex multi-party transactions
- Strong communicator of project vision, mission and values
- Non-profit and local government executive experience
- Extensive volunteer, board and advisory track record

BUSINESS EXPERIENCE

Investment Management

- Co-founder of advisory firm Briggs Wengert Associates representing investors in transactions exceeding \$5B in value. Clients included:
 - The Alaska Permanent Fund*
 - Allstate Insurance*
 - California State Teachers Retirement System*
 - Key Trust*
 - Lend Lease Real Estate Investment*
 - New York State Teachers Retirement System*
 - William E. Simon and Sons*
 - United States Steel and Carnegie Pension Fund*

Firm Management

- CEO of Property Capital, Inc., successor firm to Briggs Wengert Associates. Raised \$6MM in venture and angel financing. Oversaw growth of firm to twenty seven employees. Property Capital, Inc. was created to offer institutional quality investments to high net worth investors by leveraging the speed and access advantages of the Internet
- Regional head for The Yarmouth Group (subsequently acquired by Lend Lease Real Estate Investments, Inc.)

Private Placements

- Co-founder of BWA Securities, a registered broker/dealer
- Completed \$165MM joint venture financing on behalf of USF&G Insurance
- Instrumental in securing \$200MM institutional commitments for private REIT

Acquisitions

- Represented New York State Teachers Retirement System in \$200MM acquisition of major San Francisco office high rise.
- Headed West Coast acquisitions for JP Morgan



- Experienced in office, retail, industrial, hotel and apartment acquisitions throughout the U.S.

COMMUNITY LEADERSHIP

Town Council, Portola Valley, 2007-2020; Mayor, 2009, 2014, 2019

- One of five members of elected town governing board. Involved with development of new \$20MM donor funded Town Center, development of below market rental housing including a joint venture with Stanford University for development of affordable housing units. Town Council representative on finance and audit committee.

Planning Commission, Portola Valley, 2004 - 2007, Chair, 2007

- Appointed to the Commission by Town Council. Involved with complex redevelopment issues in health care, educational, recreational, and commercial uses. Assumed leadership role in updating controversial geologic mapping regulations.

YMCA Camp Jones Gulch Board, 2001 - 2007

- Volunteer of the Year Recipient, Camp Jones Gulch, 2005
- Vice Chair, 2005, 2006

Stonestown YMCA Board, 1997-2001

- Volunteer of the Year, Stonestown YMCA, 1999
- Chaired branch Property Committee and secured no-cost expansion space valued at \$1.4MM.

POST (Peninsula Open Space Trust) Acquisition Advisor, 2004- 2006

- Assisted POST in evaluating properties with operating businesses and commercial uses.

Ano Nuevo State Reserve, Docent/Naturalist, 2002-Present.

EMPLOYMENT HISTORY

2001-Present & Sebastopol, CA	PV Properties Principal	Portola Valley, CA
2003-2004	YMCA Camp Jones Gulch Interim Executive Director	Pescadero, CA
1999-2001 Francisco, CA	Property Capital, Inc.	San
1995-1999 Francisco, CA	Co-Founder and CEO Briggs Wengert Associates	San
1988-1995 Francisco, CA	Principal The Yarmouth Group	San
	Principal, Regional Director	

Ann E. Wengert



1980-1988 NY	JP Morgan & Co Vice President	San Francisco, CA & New York,
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EDUCATION

1980	MBA, The Wharton School University of Pennsylvania	Philadelphia, PA
1974	BA, Psychology Bucknell University	Lewisburg, PA

Application Form

Profile

Adina

First Name

Flores

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What Supervisory District do you live in? *

☒ District 3 Supervisor Chris Coursey

Which Boards would you like to apply for?

Sonoma County Audit Committee : Submitted

Please describe your relevant experience/expertise that you believe would make you a valuable member of this body.

As the leading activist for Sonoma County, I audit local governing bodies daily. I continue to hold the County accountable despite the backlash I receive for bringing transparency to my community. The FBI is using my research regarding the DEMA Consulting & Management misappropriated homeless funds.

Interests & Experiences

What interests you most about this agency? What skills or experience would you bring to best support the work of this agency?

I would bring a biracial lens to the agency that is not driven by political agendas, but facts and hard data.

Please Agree with the Following Statement

You agree that the following information provided above is truthful.

☐ I Agree

Demographics

Gender

☐ Female

Ethnicity (optional)

Biracial - we have 0 representation in Sonoma County

Occupation

Activist

Highest Level of Education. Select one of the following *

☒ Associate degree

Primary Language

English

Experience

Please list two local references below. Please provide their phone number and email address below.

[Redacted]

Community Service Experience

[Redacted]

Education

N/A

Employment

N/A

Commitment

Application Form

Profile

Gregory

First Name

Carlton

Middle Initial

Fearon

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What Supervisory District do you live in? *

☐ District 4 Supervisor James Gore

Which Boards would you like to apply for?

Sonoma County Audit Committee : Submitted

Question applies to Mental Health Board

Please AGREE you have read and understand the following statement:

With the exception of consumers, no member shall be an employee of a county mental health service, the State Department of Health Care Services, or an employee or paid member of the governing board of a mental health contract agency. Consumers who work for the above-named agencies may be appointed to the board if they hold a position in which they do not have any interest, influence of authority over any financial or contractual matter concerning the employer.

☒ I Agree

Please describe your relevant experience/expertise that you believe would make you a valuable member of this body.

Retired Marin County employee in Health and Human Services, past Executive Director of Community Support Network (Sonoma County Mental Health contractor), current member of Measure O Oversight Committee.

Interests & Experiences

What interests you most about this agency? What skills or experience would you bring to best support the work of this agency?

Many decades immersed in building and improving county and community service provider collaborations. Recently, an advocate for comprehensive behavioral health positioning within all County service delivery.

Please Agree with the Following Statement

You agree that the following information provided above is truthful.

☐ I Agree

Question applies to Mental Health Board

Please Agree with the Following Statement

It is required that board members attend all scheduled meetings in person throughout their term of service. If appointed, you agree to attend all scheduled meetings in person as required.

☐ I Agree

Demographics

Gender

☒ Male

Ethnicity (optional)

Caucasian

Occupation

Retired

Highest Level of Education. Select one of the following *

☒ Graduate degree

Primary Language

English

Gregory Carlton Fearon

Experience

Please list two local references below. Please provide their phone number and email address below.

[REDACTED]

Community Service Experience

Petaluma People Services Center, 1975-77. Community Support Network, 1984-1988
Sonoma Applied Villages Services, 2016-2021

Education

College of Marin, 1971-1973, AA in Behavioral Science, Social Science & Liberal Studies
Sonoma State University, 1973-1977, MA-Management

Employment

World College West, 1980-1984 Community Support Network, 1984-1988 Management
Advocates, 1988-1994 County of Marin, 1994-2006

Commitment