



# COUNTY OF SONOMA

575 ADMINISTRATION  
DRIVE, ROOM 102A  
SANTA ROSA, CA 95403

## SUMMARY REPORT

**Agenda Date:** 12/10/2024

**To:** Board of Supervisors

**Department or Agency Name(s):** Board of Supervisors

**Staff Name and Phone Number:** Supervisor Lynda Hopkins 707-565-2241

**Vote Requirement:** Majority

**Supervisorial District(s):** Fifth

**Title:**

Fee Waiver - AARP Tax Aide Program

**Recommended Action:**

Approve Fee Waiver of \$6,105.00 to the Sebastopol Center for the Arts for the AARP Tax-Aide Program at the Sebastopol Veteran’s Memorial Building from January 28, 2025 through April 15, 2025. (Fifth District)

**Executive Summary:**

The AARP Foundation Tax-Aide program conduct no cost tax preparation assistance for low-income individuals and families, with special attention to those ages 50 or older. A fee waiver is recommended for services to be held in the Sebastopol Veteran’s Memorial Building from January through April 2025.

**Discussion:**

The AARP Foundation Tax-Aide program conduct no cost tax preparation assistance for low-income individuals and families, with special attention to those ages 50 or older. Last tax season in Sonoma County AARP had 83 active volunteers who prepared over 2,700 returns and assisted several hundred taxpayers by answering questions, reviewing paperwork, and helping them with letters from the Franchise Tax Board and IRS. The AARP Foundation Tax-Aide program receives no tax funding. The program can only operate in locations where there is no facility charge.

**Strategic Plan:**

**Racial Equity:**

**Was this item identified as an opportunity to apply the Racial Equity Toolkit?**

No

**Prior Board Actions:**

12-06-2016, 12-12-2017, 12-04-2018, 01-14-2020, 03-02-2021, 03-01-2022, 02-28-2023, 01-23-2024

**FISCAL SUMMARY**

| Expenditures                       | FY23-24<br>Adopted | FY24-25<br>Projected | FY25-26<br>Projected |
|------------------------------------|--------------------|----------------------|----------------------|
| Budgeted Expenses                  |                    |                      |                      |
| Additional Appropriation Requested |                    | \$6,105              |                      |

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|                            |  |         |  |
|----------------------------|--|---------|--|
| <b>Total Expenditures</b>  |  | \$6,105 |  |
| <b>Funding Sources</b>     |  |         |  |
| General Fund/WA GF         |  |         |  |
| State/Federal              |  |         |  |
| Fees/Other                 |  |         |  |
| Use of Fund Balance        |  |         |  |
| General Fund Contingencies |  | \$6,105 |  |
| <b>Total Sources</b>       |  | \$6,105 |  |

**Narrative Explanation of Fiscal Impacts:**

\$6,105 is General Fund Contingencies is requested for this fee waiver.

| <b>Staffing Impacts:</b>                       |                                        |                           |                           |
|------------------------------------------------|----------------------------------------|---------------------------|---------------------------|
| <b>Position Title (Payroll Classification)</b> | <b>Monthly Salary Range (A-I Step)</b> | <b>Additions (Number)</b> | <b>Deletions (Number)</b> |
|                                                |                                        |                           |                           |
|                                                |                                        |                           |                           |
|                                                |                                        |                           |                           |

**Narrative Explanation of Staffing Impacts (If Required):**

**Attachments:**

N/A

**Related Items "On File" with the Clerk of the Board:**

AARP Application Packet