



COUNTY OF SONOMA

575 ADMINISTRATION
DRIVE, ROOM 102A
SANTA ROSA, CA 95403

SUMMARY REPORT

Agenda Date: 12/9/2025

To: Board of Supervisors

Department or Agency Name(s): Board of Supervisors

Staff Name and Phone Number: Supervisor Chris Coursey 707-565-2241

Vote Requirement: Majority

Supervisorial District(s): Third District

Title:

Fee Waiver - AARP Tax Aide Program

Recommended Action:

Approve a Fee Waiver of \$3,029.00 for the AARP Tax-Aide Program at the Santa Rosa Veterans Building from February 2, 2026 through April 13, 2026. (Third District)

Executive Summary:

The AARP Foundation Tax-Aide program conducts no cost tax preparation assistance for low-income individuals and families, with special attention to those ages 50 or older. A fee waiver is recommended for services to be held in the Santa Rosa Veterans Building from February through April 2026.

Discussion:

The AARP Foundation Tax-Aide program conduct no cost tax preparation assistance for low-income individuals and families, with special attention to those ages 50 or older. Last tax season in Sonoma County AARP had 83 active volunteers who prepared over 3,100 returns and assisted several hundred taxpayers by answering questions, reviewing paperwork, and helping them with letters from the Franchise Tax Board and IRS. The AARP Foundation Tax-Aide program receives no tax funding. The program can only operate in locations where there is no facility charge.

Strategic Plan:

N/A

Racial Equity:

Was this item identified as an opportunity to apply the Racial Equity Toolkit?

No

Prior Board Actions:

12-06-2016, 12-12-2017, 12-04-2018, 01-14-2020, 03-02-2021, 03-01-2022, 02-28-2023, 01-23-2024, 12-10-2024

FISCAL SUMMARY

Agenda Date: 12/9/2025

Expenditures	FY25-26 Adopted	FY26-27 Projected	FY27-28 Projected
Budgeted Expenses			
Additional Appropriation Requested	\$3,029		
Total Expenditures	\$3,029		
Funding Sources			
General Fund/WA GF			
State/Federal			
Fees/Other			
Use of Fund Balance			
General Fund Contingencies	\$3,029		
Total Sources	\$3,029		

Narrative Explanation of Fiscal Impacts:

\$3,029 in General Fund Contingencies is requested for this fee waiver.

Staffing Impacts:			
Position Title (Payroll Classification)	Monthly Salary Range (A-I Step)	Additions (Number)	Deletions (Number)

Narrative Explanation of Staffing Impacts (If Required):

N/A

Attachments:

AARP Application Packet

Related Items "On File" with the Clerk of the Board:

None