

**Senior Advocacy Services
Amendment Number 2**
to the Agreement to Provide
**SERVICES RELATED TO THE HEALTH INSURANCE COUNSELING AND
ADVOCACY PROGRAM (HICAP), THE MEDICARE IMPROVEMENTS FOR
PATIENTS AND PROVIDERS ACT (MIPPA), THE OMBUDSMAN PROGRAM, AND
ELDER ABUSE PREVENTION**
Funding Amount: **\$914,478.00**
Term: **07/01/2022 to 06/30/2023**
Agreement Number: AA-SAS-ADV-2223

This Amendment Number 2 ("Amendment") is by and between the County of Sonoma, a political subdivision of the State of California (hereinafter "County"), and Senior Advocacy Services, a California non-profit Corporation (hereinafter "Contractor").

As provided by Article 13.7, Merger, the parties hereby evidence their intent and desire to amend the Agreement. The parties mutually desire to amend said Agreement to make the following changes:

1. Revise Article 2, Payment, to increase the Agreement amount by Forty Thousand Dollars (\$40,000.00) for a new total of Nine Hundred Fourteen Thousand, Four Hundred Seventy-Eight Dollars (\$914,478.00); and
2. Replace budget table in Section 10.1., Title III B - Ombudsman, in Exhibit B, Fiscal Provisions/Budget.

RECITALS

WHEREAS, County and Contractor entered into that certain Agreement, dated July 1, 2022, for services related to the Health Insurance Counseling and Advocacy Program (HICAP), the Medicare Improvements for patients and Providers Act (MIPPA), the Ombudsman program, and Elder Abuse Prevention; and

WHEREAS, County and Contractor desire to amend the Agreement to provide additional funding to augment Title III B - Ombudsman.

NOW, THEREFORE, the parties hereto are desirous of modifying the Agreement in accordance with the terms and conditions set forth herein and hereto agree as follows:

SPECIFIC PROVISIONS

2. Payment.

For all services and incidental costs required hereunder, Contractor shall be paid on a cost reimbursement basis in accordance with the budget set forth in "Exhibit B: Fiscal Provisions/Budget" (hereinafter "Exhibit B"), attached hereto and incorporated herein by this reference. Contractor shall be paid an amount not to exceed Nine Hundred Fourteen Thousand, Four Hundred Seventy-Eight Dollars (\$914,478.00), without the prior written approval of County. Expenses not expressly authorized by the Agreement shall not be reimbursed.

Unless otherwise noted in this agreement, payments shall be made within the normal course of county business after presentation of an invoice in a form approved by the County for services performed. Payments shall be made only upon the satisfactory completion of the services as determined by the County.

Exhibit B: Fiscal Provisions/Budgets

10. Budgets

10.1. Title III B – Ombudsman

LINE ITEMS FOR PROGRAM COST CATEGORIES	AAA FUNDS	MATCH		REALIGNMENT		NON-MATCH		PROGRAM INCOME	TOTAL
		CASH	IN-KIND	MATCH	NON-MATCH	CASH	IN-KIND		
PERSONNEL									
Salaries	178,786					15,915			194,701
Benefits	3,836								3,836
TOTAL PERSONNEL	\$182,622					\$15,915			\$198,537
TRAVEL & TRAINING									
Staff Travel						1,303			1,303
Staff Training						411			411
TOTAL TRAVEL & TRNG.						\$1,714			\$1,714
EQUIPMENT									
Expendable Equipment									
Non-expendable Equipment									
TOTAL EQUIPMENT									
TOTAL CONSULTANTS									
OTHER COSTS:									
Rent/Bldg. Maintenance									
Communications						1,801			1,801
Utilities						2,486			2,486
Office Supplies						2,085			2,085
Printing						1,824			1,824
Postage						886			886
Employee Mileage									
Repairs & Maintenance						1,963			1,963
Outreach/advertising						548			548
Outside Services	18,852					91			18,943
Insurance						2,606			2,606
Publications/Members.						1,980			1,980
Other	21,148					21,148			42,296
TOTAL OTHER COSTS	\$40,000					\$37,418			\$77,418
* INDIRECT COSTS									
TOTAL PROGRAM COSTS	\$222,622					\$55,047			\$277,669

Except as expressly modified in this Amendment, the terms and conditions of Agreement Number AA-SAS-ADV-2223 and Amendment 1 shall remain in full force.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be fully executed by their authorized representatives.

This Amendment shall be effective on and as of the date of the last signature.

CONTRACTOR
Senior Advocacy Services

COUNTY OF SONOMA

By: _____
Name: Crista Barnett Nelson
Title: Executive Director

By: _____
Name: Angela Struckmann
Title: Director, Human Services
Department

Date: _____

Date: _____

APPROVED AS TO SUBSTANCE FOR
COUNTY

By: _____
Name: Paul Dunaway
Title: Director, Adult & Aging Services
Division

[] EXEMPT FROM COUNTY COUNSEL
REVIEW
APPROVED AS TO FORM FOR COUNTY

By: _____
County Counsel

[] CERTIFICATES OF INSURANCE ON FILE
WITH COUNTY

[] INSURANCE REQUIREMENT CHANGES
APPROVED, WAIVED, OR EXEMPTED
BY RISK MANAGEMENT

By: _____