

IRREVOCABLE STANDBY LETTER OF CREDIT
(No. SLCPDX06488)

DRAFT FIFTH AMENDMENT AND NOTICE OF EXTENSION

December 5, 2024

California Department of
Fish and Wildlife
1416 Ninth Street, 12th Floor
Sacramento, California 95814
Attention: HCPB Mitigation Account Coordinator

Ladies and Gentlemen:

Reference is hereby made to that certain Irrevocable Standby Letter of Credit (No. SLCPDX06488), issued December 23, 2014, as amended by that certain First Amendment and Notice of Extension dated December 30, 2016, that certain Second Amendment and Notice of Extension dated December 28, 2018, that certain Third Amendment and Notice of Extension dated December 16, 2021, and that certain Fourth Amendment and Notice of Extension dated August 24, 2023 (and as further amended from time to time, the "*Letter of Credit*"), established by U.S. Bank National Association (the "*Issuer*"), in your favor as beneficiary.

All references to "***December 31, 2024***" appearing in the Letter of Credit are hereby amended and replaced with a reference to "***December 31, 2026***".

All other terms and conditions remain unchanged.

All defined terms used herein which are not otherwise defined herein shall have the same meaning as in the Letter of Credit.

This letter should be attached to the Letter of Credit and made a part thereof.

[SIGNATURE PAGE TO FOLLOW]

In WITNESS WHEREOF, the Issuer has executed and delivered this Amendment and Notice of Extension dated as of the date first listed above.

U.S. BANK NATIONAL ASSOCIATION

By _____
Name: _____
Title: _____