



COUNTY OF SONOMA

575 ADMINISTRATION
DRIVE, ROOM 102A
SANTA ROSA, CA 95403

SUMMARY REPORT

Agenda Date: 11/4/2025

To: Board of Supervisors

Department or Agency Name(s): Board of Supervisors

Staff Name and Phone Number: Supervisor Lynda Hopkins 707-565-2241

Vote Requirement: Majority

Supervisorial District(s): Majority

Title:

Board Sponsorship - AARP Tax Aide Program

Recommended Action:

Approve Board Sponsorship of \$7,307 to the Sebastopol Center for the Arts for the AARP Tax-Aide Program at the Sebastopol Veteran's Memorial Building from January 30, 2026 through April 28, 2026. (Fifth District)

Executive Summary:

The AARP Foundation Tax-Aide program conduct no cost tax preparation assistance for low-income individuals and families, with special attention to those ages 50 or older. A fee waiver is recommended for services to be held in the Sebastopol Veteran's Memorial Building from January through April 2026.

Discussion:

The AARP Foundation Tax-Aide program conduct no cost tax preparation assistance for low-income individuals and families, with special attention to those ages 50 or older. Last tax season, AARP prepared tax returns for 3,100 taxpayers in Sonoma County and assisted other taxpayers by answering questions, reviewing paperwork, and helping them with letters from the Franchise Tax Board and IRS. The AARP Foundation Tax-Aide program receives no tax funding. The program can only operate in locations where there is no facility charge.

Strategic Plan:

Racial Equity:

Was this item identified as an opportunity to apply the Racial Equity Toolkit?

No

Prior Board Actions:

12-06-2016, 12-12-2017, 12-04-2018, 01-14-2020, 03-02-2021, 03-01-2022, 02-28-2023, and 01-23-2024

FISCAL SUMMARY

Expenditures	FY25-26 Adopted	FY26-27 Projected	FY27-28 Projected
Budgeted Expenses			
Additional Appropriation Requested	\$7,307		
Total Expenditures	\$7,307		

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Funding Sources			
General Fund/WA GF			
State/Federal			
Fees/Other			
Use of Fund Balance			
General Fund Contingencies	\$7,307		
Total Sources	\$7,307		

Narrative Explanation of Fiscal Impacts:

\$7,307 in General Fund Contingencies is requested for this fee waiver.

Staffing Impacts:			
Position Title (Payroll Classification)	Monthly Salary Range (A-I Step)	Additions (Number)	Deletions (Number)

Narrative Explanation of Staffing Impacts (If Required):

Attachments:

AARP Application Packet

Related Items “On File” with the Clerk of the Board:

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